

JOHNSON RICE & COMPANY

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APA Corp.	APA	(CM)	Enphase Energy	ENPH	(MWM)	Plug Power	PLUG	(MWM)
Archaea Energy	LFG	(MWM)	EOG Res.	EOG	(CM)	ProFrac Holding Corp.	PFHC	(DC)
Aris Water	ARIS	(DC)	EOS Energy Ent	EOSE	(MWM)	Propetro Hld.	PUMP	(DC)
Array Technologies	ARRY	(MWM)	Flotek Industries	FTK	(DC)	Quanta Srvs	PWR	(MWM)
Atlas Technical	ATCX	(DC)	Freeport McMoRan	FCX	(MWM)	Ranger Energy	RNGR	(DC)
Ballard Power	BLDP	(MWM)	Gulf Island	GIFI	(MWM)	Ranger Oil	ROCC	(CM)
Berry Corp.	BRY	(CM)	Halliburton	HAL	(DC)	RPC Inc.	RES	(DC)
Bloom Energy	BE	(MWM)	Helix Energy	HLX	(DC)	Schlumberger	SLB	(DC)
Broadwind, Inc	BWEN	(MWM)	Helmerich/Payne	HP	(DC)	Select Energy	WTTR	(DC)
Cactus, Inc.	WHD	(DC)	Independ. Cont.	ICD	(DC)	Shoals Technologies	SHLS	(MWM)
Chart Industr	GTLS	(MWM)	Itron, Inc.	ITRI	(MWM)	Silverbow	SBOW	(CM)
Chesapeake	CHK	(CM)	Kosmos Energy	KOS	(CM)	SolarEdge	SEDG	(MWM)
Comstock	CRK	(CM)	Magnolia Oil/Gas	MGY	(CM)	Solaris Oilfield	SOI	(DC)
Continental Rs	CLR	(CM)	Murphy Oil	MUR	(CM)	Southwestern	SWN	(CM)
Core Lab.	CLB	(DC)	New Fortress	NFE	(MWM)	Stabilis Solutions	SLNG	(MWM)
Coterra Energy	CTRA	(MWM)	Northern Oil	NOG	(CM)	Tetra Technologies	TTI	(MWM)
Denbury	DEN	(CM)	Nov Inc.	NOV	(DC)	TPI Comp	TPIC	(MWM)
Devon	DVN	(CM)	Patterson-UTI	PTEN	(DC)	US Well Serv	USWS	(DC)
Diamondback	FANG	(CM)	PDC Energy	PDCE	(CM)			
Earthstone	ESTE	(CM)	Pioneer Natural	PXD	(CM)			