

JOHNSON RICE & COMPANY

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APA Corp.	APA (CM)	EOG Res.	EOG (CM)	Plug Power	PLUG (MWM)
Aris Water	ARIS (DC)	EOS Energy Ent	EOSE (MWM)	ProFrac Holding Corp.	ACDC (DC)
Array Technologies	ARRY (MWM)	Flotek Industries	FTK (DC)	Propetro Hld.	PUMP (DC)
Atlas Technical	ATCX (DC)	Freeport McMoRan	FCX (MWM)	Quanta Srvs	PWR (MWM)
Ballard Power	BLDP (MWM)	Gulf Island	GIFI (MWM)	Ranger Energy	RNGR (DC)
Berry Corp.	BRY (CM)	Halliburton	HAL (DC)	Ranger Oil	ROCC (CM)
Bloom Energy	BE (MWM)	Helix Energy	HLX (DC)	RPC Inc.	RES (DC)
Broadwind, Inc	BWEN (MWM)	Helmerich/Payne	HP (DC)	Schlumberger	SLB (DC)
Cactus, Inc.	WHD (DC)	Independ. Cont.	ICD (DC)	Select Energy	WTTR (DC)
Chart Industr	GTLS (MWM)	Itron, Inc.	ITRI (MWM)	Shoals Technologies	SHLS (MWM)
Chesapeake	CHK (CM)	Kosmos Energy	KOS (CM)	Silverbow	SBOW (CM)
Comstock	CRK (CM)	Magnolia Oil/Gas	MGY (CM)	SolarEdge	SEDG (MWM)
Continental Rs	CLR (CM)	Murphy Oil	MUR (CM)	Solaris Oilfield	SOI (DC)
Core Lab.	CLB (DC)	New Fortress	NFE (MWM)	Southwestern	SWN (CM)
Coterra Energy	CTRA (MWM)	Northern Oil	NOG (CM)	Stabilis Solutions	SLNG (MWM)
Denbury	DEN (CM)	Opal Fuels, Inc.	OPAL (MWM)	Tetra Technologies	TTI (MWM)
Devon	DVN (CM)	Nov Inc.	NOV (DC)	TPI Comp	TPIC (MWM)
Diamondback	FANG (CM)	Patterson-UTI	PTEN (DC)	U.S. Energy Corp.	USEG (CM)
Earthstone	ESTE (CM)	PDC Energy	PDCE (CM)		
Enphase Energy	ENPH (MWM)	Pioneer Natural	PXD (CM)		