

JOHNSON RICE & COMPANY

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APA Corp.	APA (CM)	EOS Energy Ent	EOSE (MWM)	ProFrac Holding Corp.	ACDC
Aris Water	ARIS (DC)	Flotek Industries	FTK (DC)	Propetro Hld.	PUMP
Array Technologies	ARRY (MWM)	Freeport McMoRan	FCX (MWM)	Quanta Srvs	PWR
Atlas Technical	ATCX (DC)	Gulf Island	GIFI (MWM)	Ranger Energy	RNGR
Ballard Power	BLDP (MWM)	Halliburton	HAL (DC)	Ranger Oil	ROCC
Berry Corp.	BRY (CM)	Helix Energy	HLX (DC)	RPC Inc.	RES
Bloom Energy	BE (MWM)	Helmerich/Payne	HP (DC)	Schlumberger	SLB
Broadwind, Inc	BWEN (MWM)	Independ. Cont.	ICD (DC)	Select Energy	WTTR
Cactus, Inc.	WHD (DC)	Itron, Inc.	ITRI (MWM)	Shoals Technologies	SHLS
Chart Industr	GTLS (MWM)	Kosmos Energy	KOS (CM)	Silverbow	SBOW
Chesapeake	CHK (CM)	Magnolia Oil/Gas	MGY (CM)	SolarEdge	SEDG
Comstock	CRK (CM)	Murphy Oil	MUR (CM)	Solaris Oilfield	SOI
Core Lab.	CLB (DC)	New Fortress	NFE (MWM)	Southwestern	SWN
Coterra Energy	CTRA (MWM)	Northern Oil	NOG (CM)	Stabilis Solutions	SLNG
Denbury	DEN (CM)	Opal Fuels, Inc.	OPAL (MWM)	Tetra Technologies	TTI
Devon	DVN (CM)	Nov Inc.	NOV (DC)	TPI Comp	TPIC
Diamondback	FANG (CM)	Patterson-UTI	PTEN (DC)	U.S. Energy Corp.	USEG
Earthstone	ESTE (CM)	PDC Energy	PDCE (CM)		
Enphase Energy	ENPH (MWM)	Pioneer Natural	PXD (CM)		
EOG Res.	EOG (CM)	Plug Power	PLUG (MWM)		

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