

# JOHNSON RICE & COMPANY

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|                    |            |                   |            |                       |      |
|--------------------|------------|-------------------|------------|-----------------------|------|
| APA Corp.          | APA (CM)   | EOS Energy Ent    | EOSE (MWM) | Plug Power            | PLUG |
| Aris Water         | ARIS (DC)  | Flotek Industries | FTK (DC)   | ProFrac Holding Corp. | ACDC |
| Array Technologies | ARRY (MWM) | Freeport McMoRan  | FCX (MWM)  | Propetro Hld.         | PUMP |
| Atlas Energy       | AESI (DC)  | Gulf Island       | GIFI (MWM) | Quanta Srvs           | PWR  |
| Ballard Power      | BLDP (MWM) | Halliburton       | HAL (DC)   | Ranger Energy         | RNGR |
| Berry Corp.        | BRY (CM)   | Helix Energy      | HLX (DC)   | Ranger Oil            | ROCC |
| Bloom Energy       | BE (MWM)   | Helmerich/Payne   | HP (DC)    | RPC Inc.              | RES  |
| Broadwind, Inc     | BWEN (MWM) | Independ. Cont.   | ICD (DC)   | Schlumberger          | SLB  |
| Cactus, Inc.       | WHD (DC)   | Itron, Inc.       | ITRI (MWM) | Select Energy         | WTTR |
| Chart Industr      | GTLS (MWM) | Kosmos Energy     | KOS (CM)   | Shoals Technologies   | SHLS |
| Chesapeake         | CHK (CM)   | Magnolia Oil/Gas  | MGY (CM)   | Silverbow             | SBOW |
| Comstock           | CRK (CM)   | Murphy Oil        | MUR (CM)   | SolarEdge             | SEDG |
| Core Lab.          | CLB (DC)   | New Fortress      | NFE (MWM)  | Solaris Oilfield      | SOI  |
| Coterra Energy     | CTRA (MWM) | Nextracker        | NXT (MWM)  | Southwestern          | SWN  |
| Denbury            | DEN (CM)   | Northern Oil      | NOG (MWM)  | Stabilis Solutions    | SLNG |
| Devon              | DVN (CM)   | Nov Inc.          | NOV (DC)   | Tetra Technologies    | TTI  |
| Diamondback        | FANG (CM)  | Opal Fuels, Inc.  | OPAL (MWM) | TPI Comp              | TPIC |
| Earthstone         | ESTE (CM)  | Patterson-UTI     | PTEN (DC)  | U.S. Energy Corp.     | USEG |
| Enphase Energy     | ENPH (MWM) | PDC Energy        | PDCE (CM)  |                       |      |
| EOG Res.           | EOG (CM)   | Pioneer Natural   | PXD (CM)   |                       |      |

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