

JOHNSON RICE & COMPANY

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APA Corp.	APA (CM)	EOS Energy Ent	EOSE (MWM)	PHX Minerals	PHX
Aris Water	ARIS (DC)	Flotek Industries	FTK (DC)	Pioneer Natural	PXD
Array Technologies	ARRY (MWM)	Fluence Energy	FLNC (MWM)	Plug Power	PLUG
Atlas Energy	AESI (DC)	Freeport McMoRan	FCX (MWM)	ProFrac Holding Corp.	ACDC
Ballard Power	BLDP (MWM)	Gulf Island	GIFI (MWM)	Propetro Hld.	PUMP
Berry Corp.	BRY (CM)	Halliburton	HAL (DC)	Quanta Srvs	PWR
Bloom Energy	BE (MWM)	Helix Energy	HLX (DC)	Ranger Energy	RNGR
Broadwind, Inc	BWEN (MWM)	Helmerich/Payne	HP (DC)	RPC Inc.	RES
Cactus, Inc.	WHD (DC)	Independ. Cont.	ICD (DC)	Schlumberger	SLB
Chart Industr	GTLS (MWM)	Itron, Inc.	ITRI (MWM)	Select Water Sol.	WTTR
Chesapeake	CHK (CM)	Kosmos Energy	KOS (CM)	Shoals Technologies	SHLS
Comstock	CRK (CM)	Magnolia Oil/Gas	MGY (CM)	Silverbow	SBOW
Core Lab.	CLB (DC)	Murphy Oil	MUR (CM)	SolarEdge	SEDG
Coterra Energy	CTRA (MWM)	New Fortress	NFE (MWM)	Solaris Oilfield	SOI
Denbury	DEN (CM)	NET Power	NPWR (MWM)	Southwestern	SWN
Devon	DVN (CM)	Nextracker	NXT (MWM)	Stabilis Solutions	SLNG
Diamondback	FANG (CM)	Northern Oil	NOG (MWM)	Tetra Technologies	TTI
Earthstone	ESTE (CM)	Nov Inc.	NOV (DC)	TPI Comp	TPIC
Enphase Energy	ENPH (MWM)	Opal Fuels, Inc.	OPAL (MWM)	U.S. Energy Corp.	USEG
EOG Res.	EOG (CM)	Patterson-UTI	PTEN (DC)		

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