

JOHNSON RICE & COMPANY

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APA Corp.	APA (CM)	Flotek Industries	FTK (DC)	Pioneer Natural	PXD (CM)
Aris Water	ARIS (DC)	Fluence Energy	FLNC (MWM)	Plug Power	PLUG (MWM)
Array Technologies	ARRY (MWM)	Freeport McMoRan	FCX (MWM)	ProFrac Holding Corp.	ACDC (DC)
Atlas Energy	AESI (DC)	Gulf Island	GIFI (MWM)	Propetro Hld.	PUMP (DC)
Ballard Power	BLDP (MWM)	Halliburton	HAL (DC)	Quanta Srvs	PWR (MWM)
Berry Corp.	BRY (CM)	Helix Energy	HLX (DC)	Ranger Energy	RNGR (DC)
Bloom Energy	BE (MWM)	Helmerich/Payne	HP (DC)	RPC Inc.	RES (DC)
Broadwind, Inc	BWEN (MWM)	Independ. Cont.	ICD (DC)	Schlumberger	SLB (DC)
Cactus, Inc.	WHD (DC)	Itron, Inc.	ITRI (MWM)	Select Water Sol.	WTTR (DC)
Chart Industr	GTLS (MWM)	Kosmos Energy	KOS (CM)	Shoals Technologies	SHLS (MWM)
Chesapeake	CHK (CM)	Magnolia Oil/Gas	MGY (CM)	Silverbow	SBOW (CM)
Comstock	CRK (CM)	Murphy Oil	MUR (CM)	SolarEdge	SEDG (MWM)
ConocoPhillips	COP (CM)	New Fortress	NFE (MWM)	Solaris Oilfield	SOI (DC)
Core Lab.	CLB (DC)	NET Power	NPWR (MWM)	Southwestern	SWN (CM)
Coterra Energy	CTRA (MWM)	Nextracker	NXT (MWM)	Stabilis Solutions	SLNG (MWM)
Devon	DVN (CM)	Northern Oil	NOG (MWM)	Tetra Technologies	TTI (MWM)
Diamondback	FANG (CM)	Nov Inc.	NOV (DC)	TPI Comp	TPIC (MWM)
Enphase Energy	ENPH (MWM)	Opal Fuels, Inc.	OPAL (MWM)	U.S. Energy Corp.	USEG (CM)
EOG Res.	EOG (CM)	Patterson-UTI	PTEN (DC)		
EOS Energy Ent	EOSE (MWM)	PHX Minerals	PHX (CM)		