

# JOHNSON RICE & COMPANY

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APA Corp.	APA (CM)	Flotek Industries	FTK (DC)	PHX Minerals	PHX (CM)
Aris Water	ARIS (DC)	Fluence Energy	FLNC (MWM)	Plug Power	PLUG (MWM)
Array Technologies	ARRY (MWM)	Freeport McMoRan	FCX (MWM)	ProFrac Holding Corp.	ACDC (DC)
Atlas Energy	AESI (DC)	Gulf Island	GIFI (MWM)	Propetro Hld.	PUMP (DC)
Ballard Power	BLDP (MWM)	Halliburton	HAL (DC)	Quanta Svcs	PWR (MWM)
Berry Corp.	BRY (CM)	Helix Energy	HLX (DC)	Ranger Energy	RNGR (DC)
Bloom Energy	BE (MWM)	Helmerich/Payne	HP (DC)	RPC Inc.	RES (DC)
Broadwind, Inc	BWEN (MWM)	Independ. Cont.	ICD (DC)	Schlumberger	SLB (DC)
Cactus, Inc.	WHD (DC)	Itron, Inc.	ITRI (MWM)	Select Water Sol.	WTTR (DC)
Chart Industr	GTLS (MWM)	Kosmos Energy	KOS (CM)	Shoals Technologies	SHLS (MWM)
Chesapeake	CHK (CM)	Mach Nat'l Res	MNR (CM)	Silverbow	SBOW (CM)
Comstock	CRK (CM)	Magnolia Oil/Gas	MGY (CM)	SolarEdge	SEDG (MWM)
ConocoPhillips	COP (CM)	Murphy Oil	MUR (CM)	Solaris Oilfield	SOI (DC)
Core Lab.	CLB (DC)	New Fortress	NFE (MWM)	Southwestern	SWN (CM)
Coterra Energy	CTRA (MWM)	NET Power	NPWR (MWM)	Stabilis Solutions	SLNG (MWM)
Devon	DVN (CM)	Nextracker	NXT (MWM)	Tetra Technologies	TTI (MWM)
Diamondback	FANG (CM)	Northern Oil	NOG (MWM)	Tidewater	TDW (DC)
Enphase Energy	ENPH (MWM)	Nov Inc.	NOV (DC)	TPI Comp	TPIC (MWM)
EOG Res.	EOG (CM)	Opal Fuels, Inc.	OPAL (MWM)	U.S. Energy Corp.	USEG (CM)
EOS Energy Ent	EOSE (MWM)	Patterson-UTI	PTEN (DC)		